

Nordiska Kreditmarknadsaktiebolaget (publ) contemplates an issue of additional tier 1 capital and tier 2 capital

Nordiska kreditmarknadsaktiebolaget (publ) ("Nordiska" or the "Company") has mandated Arctic Securities AS, filial Sverige to evaluate the possibility, by *inter alia* arranging investor meetings, to issue additional tier 1 capital (AT1) and tier 2 capital (T2). The proceeds from the potential issue of additional tier 1 capital and tier 2 capital will be used to facilitate future growth and to optimize the capital structure of the Company. The issue is expected to occur in the near term, subject to favorable market conditions

Gernandt & Danielsson Advokatbyrå KB has been engaged as legal adviser to the Company in connection with the transaction.